



Gift Aid Questionnaire – UBC CIO

Can you boost your donation by 25p of Gift Aid for every £1 you donate?

Gift Aid can be reclaimed by UBC (as a charity) from the tax you pay.

Name: _____

Please tick the one box that applies to you, below:

☐

Option 1: I am happy for UBC to claim gift aid on ALL of my donations, in the last four years and in the future. I pay more in Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations to charities in that tax year. **I have filled in the Gift Aid Form attached.**

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Option 2: UBC must NOT claim gift aid on any of my donations, either because I don't pay sufficient in tax, or for any other reason. I've purposefully NOT filled in a Gift Aid Form.

☐

Option 3: I don't fall neatly into the above categories!
Please phone me on _____ to discuss further.

Signature: _____

Date: _____

If you fill in a Gift Aid Form, we'll assume that this applies for four years from the date on which you sign it. If your circumstances change such that you want us to stop claiming Gift Aid, please let us know – office@upminsterbaptists.org

Please return this Questionnaire, plus the Gift Aid Form if you've selected Option 1, to the UBC Office. Many thanks!

Charity Gift Aid Declaration – multiple donation

Boost your donation by 25p of Gift Aid for every £1 you donate

Gift Aid is reclaimed by the charity from the tax you pay for the current tax year. Your address is needed to identify you as a current UK taxpayer.

In order to Gift Aid your donation you must tick the box below:

☐ I want to Gift Aid my donation of £_____ and any donations I make in the future or have made in the past 4 years to:

Name of Charity _____

I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

My Details

Title _____ First name or initial(s) _____

Surname _____

Full Home address _____

Postcode _____ Date _____

Please notify the charity if you:

- want to cancel this declaration
- change your name or home address
- no longer pay sufficient tax on your income and/or capital gains

If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HM Revenue and Customs to adjust your tax code.